

Index Performance				News									
Global Indices				Indian Equities:									
Dow 30	26,957.59	-123.77	-0.46%	Market may turn volatile due to F&O expiry									
S&P 500	3,116.42	-11.79	-0.38%	*Trading could be volatile as traders roll over positions in the F&O segment from the near month February series to March series. The February 2020 F&O contracts expire on Today, 27 February 2020.									
FTSE 100	7,042.47	24.59	0.35%	*Overseas, most Asian stocks were trading lower on Thursday as the rapid global spread of the coronavirus left investors on edge.									
DAX	12,774.88	-15.61	-0.12%	Corporate News									
Nikkei 225	22,019.00	-407.19	-1.82%	*Hindustan Unilever: NCLT approved Scheme Of Amalgamation and agreement between GSK Consumer Health and HUL.									
Nasdaq	8,980.78	15.16	0.17%	*India Cements -Radhakishan Damani bought 27,25,468 equity shares of the company at Rs 104.16 per share Gopikishan purchased 83,71,516 shares at Rs 98.42 per share on the NSE and Rs 15,92,130 shares at Rs 98.59 per share on the BSE									
Indian Indices				*Blocon - USFDA issues a Form 483 with two observations for its Bengaluru facility									
Nifty 50	11,678.50	-119.40	-1.01%	*DB Corp: Promoter created pledge on 20.43 lakh shares (1.17 percent equity) on February 24.									
BSE Sensex	39,888.96	-392.24	-0.97%	*RITES: Government to sell up to 5 percent stake in company via OFS, floor price set at Rs 298 per share.									
Nifty Bank	30,306.85	-125.85	-0.41%	*Thomas Cook: Company to buyback 2.61 crore shares at Rs 57.50 per share.									
Nifty Midcap 100	17,512.45	-187.45	-1.06%	*Container Corporation of India: Service agreement signed between CONCOR and Joint Stock Company, Russian Railways Logistics.									
Nifty Smallcap 100	5,991.70	-34.40	-0.57%	*Lasa Supergenics acquires Harishree Aromatics									
Forex Rates				*Adani Port has incorporated a wholly owned subsidiary namely Adani Bangladesh Ports Private Limited in Bangladesh									
USD/INR	71.66	-0.23	-0.32%	*CCL Products: Company declared second interim dividend of Rs 1.50 and special dividend of Rs 1.50 per share									
EUR/INR	77.98	0.12	0.15%	*Mahanagar Gas: Company declared an interim dividend of Rs 9.50 per share.									
GBP/INR	92.72	-0.48	-0.52%	Indian Economy									
JPY/INR	0.65	0.00	-0.72%	*India has lifted a ban on onion exports, Food Minister Ram Vilas Paswan said on Wednesday, as prices of the bulb have fallen sharply in the last few weeks on expectations of a big crop.									
Commodities				Global Economy									
Crude Oil WTI Feb-2019	3,786	67	1.80%	* President Donald Trump told Americans on Wednesday that the risk from coronavirus remained "very low," and placed Vice President Mike Pence in charge of the U.S. response to the looming global health crisis.									
Natural Gas Feb-2019	190	-1.3	-0.68%										
Gold Apr-2019	32,834	-212	-0.64%										
Silver Mar-2019	39,510	-312	-0.78%										
Aluminium Feb-2019	130	-3.05	-2.29%										
Copper Feb-2019	433	-6.75	-1.54%										
Fund Flows				NSE Indices / Sectoral Performance									
Cash(Rs Crores)													
FII	5,821.60	9,158.20	-3,336.60	Latest		1D Chg.	1D % Chg.	Latest		1D Chg.	1D % Chg.		
DII	6,635.51	3,849.84	2,785.67	30306.85		-125.85	-0.41%	NIFTY ENERGY		14189.70	-266.15	-1.84%	
F&O				16332.25		-230.25	-1.39%	NIFTY PHARMA		7839.20	-99.25	-1.25%	
FII Index Fut	7,733.35	8,995.41	-1,262.00	NIFTY METAL		2430.00	-40.35	-1.63%	NIFTY MNC		13673.15	-155.65	-1.13%
FII Index Opt	348,709.12	346,968.55	1,741.00	NIFTY AUTO		7207.95	-158.05	-2.15%	NIFTY PSU BANK		2096.60	-13.00	-0.62%
Market Turnover: NSE				NIFTY FMCG		29965.55	-207.65	-0.69%	NIFTY SERV SECTOR		17065.00	-142.55	-0.83%
Cash(INR cr)	40,631.97	3,739.69	10.14%	NSE Movers and Shakers									
F&O (INR cr)	1,906,810.10	491,242.09	34.70%	Top Gainers		Latest	1D Chg.	1D % Chg.	Top Losers		Latest	1D Chg.	1D % Chg.
Total	1,947,442.07	494,981.78	33.86%	YES Bank Ltd.		36.55	1.40	3.98%	GAIL (India) Ltd.		108.05	-6.0	-5.22%
Market Volatility				Bharti Infratel Ltd.		218.75	2.45	1.13%	Sun Pharma.		374.7	-14.20	-3.65%
CBOE VIX	27.56	-0.29	-1.04%	SBI		328.20	1.40	0.43%	Tata Motors Ltd.		144.55	-5.35	-3.57%
INDIA VIX	18.26	1.36	8.06%	Britannia Ind.		3,041.35	7.80	0.26%	Maruti Suzuki India		6234.85	-179.70	-2.80%
10 yrs Gsec Yield				HCL Technologies		583.60	1.15	0.20%	Hindalco Indus.		169.9	-4.55	-2.61%
US	1.31%	-0.38	-0.02	Indian ADR Stocks				Latest		1D Chg.	1D % Chg.		
India	6.35%	-0.23	-0.02	Infosys ADR		11	-0.03	-0.27%	HDFC Bank ADR		55.43	-0.29	-0.52%
Nifty Supports				Tata Motors ADR		10.06	0	0.00%	ICICI Bank ADR		14.44	0.02	0.14%
Nifty	11510	11560	11600	Nifty Resistance				R3		R2	R1		
Nifty Bank (NSEBANK)	29850	29990	30105	Nifty				11765		11720	11670		
NIFTY 50 Companies support and Resistance				Nifty Bank (NSEBANK)				30515		30400	30260		
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1					
SUNPHARMA	Sun Pharmaceutical Industries Limited	354.23	363.37	368.68	377.82	383.13	392.27	397.58					
INFRADEL	Bharti Infratel Limited	200.87	205.93	211.27	216.33	221.67	226.73	232.07					
TCS	Tata Consultancy Services Limited	2,051.05	2,082.00	2,102.00	2,132.95	2,152.95	2,183.90	2,203.90					
ASIANPAINT	Asian Paints Limited	1,790.00	1,805.00	1,815.00	1,830.00	1,840.00	1,855.00	1,865.00					
INFY	Infosys Limited	753.73	767.12	774.68	788.07	795.63	809.02	816.58					
TITAN	Titan Company Limited	1,225.77	1,235.43	1,247.67	1,257.33	1,269.57	1,279.23	1,291.47					
UPL	UPL Limited	541.30	548.65	555.10	562.45	568.90	576.25	582.70					
YESBANK	Yes Bank Limited	32.62	33.53	35.22	36.13	37.82	38.73	40.42					
ICICIBANK	ICICI Bank Limited	512.87	517.53	520.02	524.68	527.17	531.83	534.32					
DRREDDY	Dr. Reddy's Laboratories Limited	2,990.50	3,025.40	3,045.70	3,080.60	3,100.90	3,135.80	3,156.10					
ULTRACEMCO	UltraTech Cement Limited	4,130.62	4,208.33	4,268.47	4,346.18	4,406.32	4,484.03	4,544.17					
WIPRO	Wipro Limited	232.70	235.55	237.75	240.60	242.80	245.65	247.85					
ITC	ITC Limited	190.57	193.43	196.22	199.08	201.87	204.73	207.52					
IOC	Indian Oil Corporation Limited	103.83	105.92	107.13	109.22	110.43	112.52	113.73					
KOTAKBANK	Kotak Mahindra Bank Limited	1,640.60	1,648.80	1,661.30	1,669.50	1,682.00	1,690.20	1,702.70					
TECHM	Tech Mahindra Limited	787.00	797.60	804.30	814.90	821.60	832.20	838.90					
HDFCBANK	HDFC BANK Limited	1,170.55	1,178.10	1,189.60	1,197.15	1,208.65	1,216.20	1,227.70					
ONGC	Oil & Natural Gas Corporation Limited	91.63	93.57	94.63	96.57	97.63	99.57	100.63					
HINDUNILVR	Hindustan Unilever Limited	2,151.65	2,177.00	2,205.00	2,230.35	2,258.35	2,283.70	2,311.70					
LT	Larsen & Toubro Limited	1,169.27	1,187.63	1,201.27	1,219.63	1,233.27	1,251.63	1,265.27					
AXISBANK	Axis Bank Limited	707.87	714.93	721.62	728.68	735.37	742.43	749.12					
HDFC	Housing Development Finance Corporation Limited	2,194.25	2,223.90	2,250.20	2,279.85	2,306.15	2,335.80	2,362.10					
NTPC	NTPC Limited	104.72	106.48	108.02	109.78	111.32	113.08	114.62					
HCLTECH	HCL Technologies Limited	562.60	569.05	576.15	582.60	589.70	596.15	603.25					
INDUSINDBK	Indusind Bank Limited	1,101.47	1,113.33	1,126.27	1,138.13	1,151.07	1,162.93	1,175.87					
RELIANCE	Reliance Industries Limited	1,355.45	1,371.40	1,380.45	1,396.40	1,405.45	1,421.40	1,430.45					
BAJAJ-AUTO	Bajaj Auto Limited	2,858.00	2,889.00	2,912.00	2,943.00	2,966.00	2,997.00	3,020.00					
BAIFINANCE	Bajaj Finance Limited	4,704.78	4,736.02	4,775.28	4,806.52	4,845.78	4,877.02	4,916.28					
ZEEL	Zee Entertainment Enterprises Limited	240.67	243.83	247.22	250.38	253.77	256.93	260.32					
CIPLA	Cipla Limited	391.00	398.40	410.20	417.60	429.40	436.80	448.60					
BAJAJFINSV	Bajaj Finserv Limited	9,191.47	9,275.73	9,326.37	9,410.63	9,461.27	9,545.53	9,596.17					
SBIN	State Bank of India	318.03	321.12	324.63	327.72	331.23	334.32	337.83					
ADANIPO RTS	ADANI PORTS	343.23	348.07	352.83	357.67	362.43	367.27	372.03					
COALINDIA	Coal India Limited	166.55	169.60	171.65	174.70	176.75	179.80	181.85					
GRASIM	Grasim Industries Limited	670.40	685.20	692.60	707.40	714.80	729.60	737.00					
BHARTIARTL	Bharti Airtel Limited	504.70	512.50	523.80	531.60	542.90	550.70	562.00					
POWERGRID	Power Grid Corporation of India Limited	179.22	181.58	183.67	186.03	188.12	190.48	192.57					
MARUTI	Maruti Suzuki India Limited	5,991.62	6,088.83	6,174.42	6,271.63	6,357.22	6,454.43	6,540.02					
TATAMOTORS	Tata Motors Limited	138.63	141.17	142.83	145.37	147.03	149.57	151.23					
BPCL	Bharat Petroleum Corporation Limited	424.10	433.65	440.45	450.00	456.80	466.35	473.15					
GAIL	GAIL (India) Limited	99.30	103.45	105.80	109.95	112.30	116.45	118.80					
HEROMOTOCO	Hero MotoCorp Limited	2,066.00	2,101.00	2,125.00	2,160.00	2,184.00	2,219.00	2,243.00					
HINDALCO	Hindalco Industries Limited	161.88	164.82	167.33	170.27	172.78	175.72	178.23					
M&M	Mahindra & Mahindra Limited	485.23	492.62	497.68	505.07	510.13	517.52	522.58					
VEDL	Vedanta Limited	124.08	126.72	128.43	131.07	132.78	135.42	137.13					
TATASTEEL	Tata Steel Limited	403.97	407.63	412.07	415.73	420.17	423.83	428.27					
JSWSTEEL	JSW Steel Limited	247.25	251.40	255.40	259.55	263.55	267.70	271.70					
EICHERMOT	Eicher Motors Limited	16,417.20	16,726.30	16,981.80	17,290.90	17,546.40	17,855.50	18,111.00					
End of the Report													
Disclaimer:													
The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and goals of specific recipient. This may be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions –including those involving futures, options, another derivative products as well as non-investment grade securities – involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or													

Disclaimer:..

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or